

**INFORMATION ON THE TOTAL NUMBER OF SHARES AND VOTES OF  
SHARES IN THE COMPANY BANK BGZ BNP PARIBAS S.A.**

At the date of announcement of 26 February 2016 the total number of shares in the Bank is 84 238 318 pieces and this corresponds to 84 238 318 votes at the General Meeting. The shares are split into bearer shares and registered shares as follows:

	<b>Number of shares</b>	<b>Number of votes</b>
Total registered shares including:	13 024 915	13 024 915
- <i>ordinary registered shares of A series</i>	19 676	19 676
- <i>registered shares of B series privileged*</i>	4	4
- <i>ordinary registered shares C series</i>	3 235	3 235
- <i>ordinary registered shares G series</i>	8 000 000	8 000 000
- <i>ordinary registered shares H series</i>	5 002 000	5 002 000
Bearer shares	71 213 403	71 213 403
<b>Total shares</b>	<b>84 238 318</b>	<b>84 238 318</b>

*\* B series shares have preference in receiving proceeds from a liquidation of the Bank before any other shareholders of the Bank but after any creditors of the Bank and only up to the nominal value of the series B shares. The preference of series B shares will automatically expire upon their dematerialization*

Warsaw, 26 February 2016