

INFORMATION ON THE TOTAL NUMBER OF SHARES AND VOTES OF SHARES IN THE COMPANY BANK BGZ

At the date of announcement of January 23, 2015 the total number of shares in the Bank is 56 138 764 pieces and this corresponds to 56 138 764 votes at the General Meeting. The shares are split into bearer shares and registered shares as follows:

| | Number of shares | Number of votes |
|--|-------------------|-------------------|
| Total registered shares including: | 13 024 915 | 13 024 915 |
| - <i>ordinary registered shares of A series</i> | <i>19 676</i> | <i>19 676</i> |
| - <i>registered shares of B series privileged*</i> | <i>4</i> | <i>4</i> |
| - <i>ordinary registered shares C series</i> | <i>3 235</i> | <i>3 235</i> |
| - <i>ordinary registered shares G series</i> | <i>8 000 000</i> | <i>8 000 000</i> |
| - <i>ordinary registered shares H series</i> | <i>5 002 000</i> | <i>5 002 000</i> |
| Bearer shares | 43 113 849 | 43 113 849 |
| Total shares | 56 138 764 | 56 138 764 |

* B series shares have preference in receiving proceeds from a liquidation of the Bank before any other shareholders of the Bank but after any creditors of the Bank and only up to the nominal value of the series B shares. The preference of series B shares will automatically expire upon their dematerialization

Warsaw, January 23, 2015