

Resignation of the President of the Management Board of Bank BGŻ BNP Paribas S.A. and learning the information on the intention of a shareholder in Bank BGŻ BNP Paribas S.A. regarding his appointment to the Supervisory Board of Bank BGŻ BNP Paribas S.A.

Current Report No. 38/2015 dated 30 April 2015

The Management Board of Bank BGŻ BNP Paribas S.A. (the "Bank") hereby informs, that on 30 April 2015 Mr. Józef Wancer has resigned from the post of the President of the Management Board of Bank Gospodarki Żywnościowej S.A as of 17 September 2015 or as of the date of the issuance by the Polish Financial Supervision Authority of a permit for the appointment of the new President of the Management Board of the Bank under Article 22b of the Banking Law of 29 August 1997 (consolidated text: Journal of Laws of 2015, item 128) – depending on which date comes later.

Mr. Józef Wancer did not give reason for the resignation.

At the same time the Bank was notified by the majority shareholder of the Bank, i.e. BNP Paribas SA, that following the expiration of term of office of Mr. Józef Wancer, BNP Paribas SA intends to vote on the shareholders' meeting of the Bank for the appointment of Mr. Józef Wancer to the Supervisory Board of the Bank.

Legal basis:

Article 56 Section 1 Item 1 of the Act of 29 July 2005 on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organized Trading, and Public Companies (consolidated text: Journal of Laws of 2013, item 1382) and § 5 section 1 point 21 of Ordinance of the Minister of Finance dated February 19, 2009 on the current and periodic reports disclosed by the securities issuers and on equivalence of information disclosures required by law of non-EU member states.