

Announcement of the Operations Department of the National Depository for Securities regarding registration of ordinary bearer series I shares in Bank BGŻ BNP Paribas S.A.

Current Report No. 48/2015 dated 14 May 2015

The Management Board of Bank BGŻ BNP Paribas S.A. (the "Bank") (previously operating under the business name "Bank Gospodarki Żywnościowej S.A.") hereby informs that on 14 May 2015 it learnt of the announcement issued by the Operations Department of the National Depository for Securities ("NDS"), stating that on 18 May 2015 28,099,554 ordinary bearer series I shares, with the nominal value of PLN 1.00 each (the "Series I Shares"), will be registered with the NDS. The Series I Shares will be awarded the ISIN code: PLBGZ0000010. Simultaneously, in reference to Current Report No. 46/2015 of 12 May 2015, the Management Board of the Bank announces that on 18 May 2015, the conditions for the introduction of the Series I Shares to trading on the primary market, following the ordinary procedure, that were specified in the Resolution of the Management Board of Warsaw Stock Exchange No. 450/2015 dated 12 May 2015, will be satisfied, i.e. on 18 May 2015 the Series I Shares will be registered with the NDS and marked with the ISIN code: PLBGZ0000010.

Legal basis:

§ 34 Section 1 Item 1 of the Regulation of the Minister of Finance of 19 February 2009 regarding current and periodic information disclosed by issuers of securities and conditions for recognizing as equivalent information required by the laws of a non-member state (consolidated text: Journal of Laws of 2014, item 133)