

Publication of the audit opinion on the audit of the Merger Plan for Bank Gospodarki Żywnościowej S.A. and Rabobank Polska S.A. – amendment

Current report 5/2014K dated February 18, 2014

The Management Board of Bank Gospodarki Żywnościowej S.A. (the “Bank”), in reference to current report No. 5/2014 of 31 January 2014, hereby informs that today, i.e. 18 February 2014, the Bank received the correction of an obvious error in the opinion of the independent expert auditor regarding the audit of the merger plan dated 31 October 2013 for the Bank and Rabobank Polska S.A. prepared on the basis of Article 503 §1 of the Commercial Companies Code.

Further to the above, the Bank hereby discloses the correction of an obvious error in the opinion and the amended and restated text of the opinion. The document regarding the correction of an obvious error in the opinion, and the amended and restated text of the opinion of an independent statutory auditor on the examination of the correctness and reliability of a merger plan in the scope set out in Art. 503 of the Commercial Companies Code prepared by Bank Gospodarki Żywnościowej Spółka Akcyjna with its registered office in Warsaw and Rabobank Polska Spółka Akcyjna with its registered office in Warsaw are attached to this report.

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Legal grounds:

§ 5, section 1.13, in connection with §19, section 2.3 of the Regulation of the Minister of Finance dated 19 February 2009 regarding the current and interim reports issued by issuers of securities as well as the terms of considering as equivalent the information required under the laws of a non-member state.