

Obtaining consent to amend the statute in connection with the merger of Bank Gospodarki Żywnościowej S.A. with Rabobank Polska S.A.

**Current report 9/2014 dated April 9, 2014**

Further to current report No. 50/2013, published on October 31, 2013, the management board of Bank Gospodarki Żywnościowej S.A. (the "Bank") hereby announces that on 9 April 2014 the Polish Financial Supervision Authority issued a decision pursuant to Art. 34 section 2 of the Banking Law, granting consent to introducing amendments to the Banks's statute in relation to the merger of the Bank with Rabobank Polska S.A.

Legal grounds:

Art. 56 section 1.1 of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and on Public Companies.