

The list of shareholders holding at least 5% of the votes during the Extraordinary General Meeting of BGŻ S.A. on September 3, 2014

Current Report 28/2014 date September 4, 2014

The Management Board of Bank Gospodarki Żywnościowej S.A. hereby discloses the list of shareholders participating in the Extraordinary General Meeting ("EGM") on September 3, 2014 and holding at least 5% of votes during this meeting.

Shareholders:

1. Cooperatieve Centrale Raiffeisen-Boerenleenbank - 4.303.695 votes, which represents 7,67% of the total number of votes and 7,77% of votes at the EGM;
2. Rabobank International Holding B.V. - 51.073.289 votes, which represents 90,98% of the total number of votes and 92,21% of votes at the EGM.

Legal basis:

Article 70 item 3 of the Act of 29 July 2005 on public offer and the conditions for introducing financial instruments to the organized trading system, and on public companies.