

Announcement of the Management Board of Bank Gospodarki Żywnościowej S.A. on the convening of the Ordinary General Meeting and draft resolutions

**Current Report 56/2012 dated May 28, 2012**

The Management Board of Bank Gospodarki Żywnościowej S.A. ("Bank") hereby discloses information on the convening of the Ordinary General Meeting for June 25, 2012 at 1 pm., that will be held at the registered office of the Bank at Kasprzaka St.10/16 in Warsaw, room 012. The Management Board of the Bank discloses the following [„Announcement of the Management Board of Bank Gospodarki Żywnościowej Spółka Akcyjna of the convention of an Ordinary General Meeting”](#) in relation to the Art. 402(1) of the Commercial Companies Code and draft resolutions which will be subject to the General Meeting. The Management Board discloses additionally the ["Grounds for proposed distribution of net profit for 2011"](#) as well as the following Supervisory Board reports:

- [Report of the Supervisory Board on results of the assessment of the financial statements of BGŻ S.A. and the activity report of the Management Board of the Bank for the year ended 31 December 2011, and the recommendation of the Bank's Management Board on the allocation of profit for the year ended 31 December 2011 together with the assessment of adequacy and effectiveness of the internal control system at the Bank.](#)
- [Report of the Supervisory Board on the appraisal report of consolidated financial statements of BGŻ S.A. Capital Group for the year ended 31 December 2011 and report on the activity of BGŻ S.A. Capital Group in 2011.](#)

Legal basis:

Par. 38 section 1 point 1 and 3 Ordinance of the Minister of Finance dated February 19, 2009 on the current and periodic reports disclosed by the securities issuers and on equivalence of information disclosures required by law of non-EU member states.