

The list of shareholder holding at least 5% of the votes during the Ordinary General Meeting of BGŻ S.A. on June 25, 2012

Current report 69/2012 date June 27, 2012

The Management Board of Bank Gospodarki Żywnościowej S.A. hereby discloses the list of shareholders participating in the Ordinary General Meeting ("OGM") on June 25, 2012 and holding at least 5% of votes during this meeting.

Shareholder:

1. Cooperatieve Centrale Raiffeisen- Boerenleenbank – 4,303,695 votes, which constitutes 9.98% of the total number of votes and constituted 11.14% of votes at the OGM.
2. Rabobank International Holding B.V. – 21,298,609 votes, which constitutes 49.37% of the total number of votes and constituted 55.15% of votes at the OGM.
3. The State Treasury represented by the Minister of State Treasury – 11,005,961 votes, which constitutes 25.51% of the total number of votes and constituted 28,50% of votes at the OGM.
4. ING Otwarty Fundusz Emerytalny - 2,000,000 votes, which constitutes 4.64% of the total number of votes and constituted 5,18% of votes at the OGM.

Legal basis:

Article 70 item 3 of the Act of 29 July 2005 on public offer and the conditions for introducing financial instruments to the organized trading system, and on public companies.