

Announcement of the Management Board of Bank Gospodarki Żywnościowej Spółka Akcyjna of the convention of the Extraordinary General Meeting and draft resolutions

Current Report 84/2012 dated August 2, 2012

The Management Board of Bank Gospodarki Żywnościowej S.A. ("Bank") hereby discloses information on the convening of the Extraordinary General Meeting on August 28, 2012 at 2 pm., that will be held at the registered office of the Bank at Kasprzaka St.10/16 in Warsaw, room 012.

The Management Board of the Bank discloses the following: "[Announcement of the Management Board of Bank Gospodarki Żywnościowej Spółka Akcyjna of the convention of the Extraordinary General Meeting](#)" in relation to the Art. 402(1) of the Commercial Companies Code, [draft resolutions with consolidated text of the Articles of Association](#) as well as "[The Management Board's opinion on excluding the pre-emptive right to series G shares and the proposed issue price](#)".

Legal basis:

Par. 38 section 1 point 1, 2 and 3 Ordinance of the Minister of Finance dated February 19, 2009 on the current and periodic reports disclosed by the securities issuers and on equivalence of information disclosures required by law of non-EU member states.