

Registration by the court of the share capital increase in Bank BGŻ S.A.

### **Current report 108/2012 dated September 17, 2012**

The Management Board of Bank Gospodarki Żywnościowej S.A. ("Bank") hereby informs that on September 17, 2012, the Bank was notified on the increase in the share capital of the Bank made on September 14, by the District Court for the Capital City Warsaw, XII Commercial Division of the National Court Register. After the registration the share capital is at PLN 51 136 764.00.

Currently the share capital constitutes of 51 5136 764 shares which give the right to execute 51 1376 764 votes during the General Meeting of Shareholders. The structure of the share capital is as follows:

1. A series shares - 15 088 100 pieces giving the right to execute 15 088 100 votes during the General Shareholder Meeting, shares are not preference shares;
2. B series shares – 7 807 300 pieces giving the right to execute 7 807 300 votes during the General Shareholder Meeting, 4 share are preference shares which grant the right to receive payment of the full nominal amount per share of the bank in the event of liquidation after satisfaction of creditors and before the payments attributable to ordinary shareholders. The implementation of the privilege may not cover the nominal amount of the shares;
3. C series shares – 247 329 pieces giving the right to execute 247 329 votes during the General Shareholder Meeting, shares are not preference shares;
4. D series shares – 3 220 932 pieces giving the right to execute 3 220 932 votes during the General Shareholder Meeting, shares are not preference shares;
5. E series shares - 10 640 643 pieces giving the right to execute 10 640 643 votes during the General Shareholder Meeting, shares are not preference shares;
6. F series shares - 6 132 460 pieces giving the right to execute 6 132 460 votes during the General Shareholder Meeting, shares are not preference shares;
7. G series shares - 8 000 000 pieces giving the right to execute 8 000 000 votes during the General Shareholder Meeting, shares are not preference shares.

Legal basis:

§ 5 section 1 point 9 of the Ordinance of the Minister of Finance dated February 19, 2009 on the current and periodic reports disclosed by the securities issuers and on equivalence of information disclosures required by law of non-EU member states.