

Dates of disclosure of periodic reports for 2011

Report 17/2011 dated June 30, 2011

The Management Board of Bank Gospodarki Żywnościowej S.A. ("Bank") hereby discloses publication schedule of periodic reports for 2011.

1. Quarterly report:

3Q 2011 consolidated report – November 8, 2011.

The Bank's Management Board pursuant to § 101 section 2 Ordinance of the Minister of Finance dated February 19, 2009 on the current and periodic reports disclosed by the securities issuers and on equivalence of information disclosures required by law of non-EU member states (Journal of Laws of 2009, No. 33, Item 259, as amended; "Ordinance"), hereby informs that it will not disclose a consolidated quarterly report for 2Q 2011.

Pursuant to § 102 section 1 of the Ordinance the Bank will not be disclosing a periodic report for the 4Q 2011.

Pursuant to § 83 section 1 of Ordinance, the Bank will not be publishing standalone quarterly reports of the Bank.

2. Half year report:

Consolidated half year report 2011 – August 25, 2011.

The Company's Management Board reports that pursuant to § 83 section 3 of the Ordinance, the Bank will not publish standalone interim reports. Consolidated financial report will contain the abbreviated financial statement and additional information for the standalone Bank.

3. Annual report:

Standalone and consolidated annual report for 2011 – March 8, 2012.

Legal basis:

§ 103 section 4 Ordinance of the Minister of Finance dated February 19, 2009 on the current and periodic reports disclosed by the securities issuers and on equivalence of information disclosures required by law of non-EU member states.