

The list of shareholders holding at least 5% of the votes at the Extraordinary General Meeting of BGŻ S.A. on July 21, 2011

Current report 29/2011 dated July 22, 2011

The Management Board of Bank Gospodarki Żywnościowej S.A. ("Bank") hereby discloses the list of shareholders participating in the Extraordinary General Meeting ("EGM") on July 21, 2011 and holding at least 5% of votes at this meeting.

Shareholder:

1. Cooperatieve Centrale Raiffeisen-Boerenleenbank – 4,303,695 votes, which constitutes 9.98% of the total number of votes and constituted 11.76% of votes at the EGM.
2. Rabobank International Holding B.V. – 21,298,609 votes, which constitutes 49.37% of the total number of votes and constituted 58.16% of votes at the EGM.
3. The State Treasury represented by the Minister of State Treasury – 11,006,412 votes, which constitutes 25.52% of the total number of votes and constituted 30.06% of votes at the EGM.

Legal basis:

Article 70 item 3 of the Act of 29 July 2005 on public offer and the conditions for introducing financial instruments to the organized trading system, and on public companies.