



current report no. 06/2015

date: 17 February 2015

Conclusion of a significant agreement with Customers not affiliated with the Bank

Legal grounds: Article 5, item 1, section 3, Article 9 and Article 78, item 3 of the Minister of Finance Ordinance dated 19 February 2009 regarding current and periodical information disclosed by issuers of securities and conditions for recognizing as equivalent information required by the laws of a non-member state (consolidated text Journal of Laws of 2014, item 133)

The Board of Executives of BNP Paribas Bank Polska SA (the "Bank") hereby informs you that on 17 February 2015 the Bank concluded with Customers not affiliated with the Bank a multi-option credit line agreement (the "Agreement") up to the maximum amount of PLN 240 million.

Under the Agreement, the Bank provides a letter of credit line to the Customers and grants to them an uncommitted overdraft facility. The financing term is 12 months.

The funds provided to the Customers under the credit facility and the letter of credit line, as stipulated by the Agreement, are made available in connection with the Customers' current business. The interest on the overdraft facility is based on WIBOR increased by a margin and the letter of credit line is provided to the Customers on conditions defined under the Agreement. The terms and conditions of the financing and letters of credit that are set forth in the Agreement correspond to market conditions.

The Agreement meets the significant agreement criterion because its total value exceeds 10% of the Bank's equity.

Signatures of the Bank's representatives:

date	name	position	signature
17.02.2015	Frédéric Amoudru	president of the board	