



current report no. 26/2015

date: 24 April 2015

Receipt of the Polish Financial Supervision Authority's permit for the amendments to the Articles of Association of Bank Gospodarki Żywnościowej S.A. in connection with the merger of Bank Gospodarki Żywnościowej S.A. and BNP Paribas Bank Polska S.A.

Legal basis: Article 56 Section 1 Item 1 of the Act of 29 July 2005 on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organized Trading, and Public Companies (consolidated text: Journal of Laws of 2013, item 1382)

The Board of Executives of BNP Paribas Bank Polska S.A. ("BNPP Polska"), with reference to Current Report No. 9/2015 of 25 February 2015, Current Report No. 20/2015 of 9 April 2015 and Current Report No. 21/2015 of 10 April 2015, hereby announces that on 24 April 2015 it has been informed that on 24 April 2015 Bank Gospodarki Żywnościowej S.A. ("BGŻ") has received a decision of the Polish Financial Supervision Authority dated 23 April 2015 permitting, pursuant to Article 34 Section 2 in conjunction with Article 31 Section 3 of the Banking Law of 29 August 1997 (consolidated text: Journal of Laws of 2015 item 128), the amendments to the Articles of Association of BGŻ in connection with the merger of BGŻ and BNPP Polska.

The receipt of the aforementioned permit constituted the final of the conditions precedent to be satisfied prior to the execution of the merger of BGŻ and BNPP Polska, as stipulated in § 5 of Resolution No. 4 of the Extraordinary General Meeting of BNPP Polska dated 25 February 2015, made available to the public in Current Report No. 9/2015 of 25 February 2015.

date	name	position	signature
24.04.2015	Jan Bujak	senior vice-president	