



current report no. 05/2014

date: 27 February 2014

Conclusion of a significant agreement with Clients not affiliated with the Bank

Legal grounds: Article 5, item 1, section 3, Article 9 and Article 78, item 3 of the Minister of Finance Ordinance dated 19 February 2009 regarding current and periodical information disclosed by issuers of securities and conditions for recognizing as equivalent information required by the laws of a non-member state (Journal of Laws of 2009, No. 33, item 259, as amended).

The Board of Executives of BNP Paribas Bank Polska SA (the "**Bank**") hereby informs you that on 27 February 2014 the Bank concluded with Customers not affiliated with the Bank a multi-option credit line agreement dated 18 February 2014 (the "**Agreement**") up to the maximum amount of PLN 200 million.

Under the Agreement, the Bank provides a letter of credit line to the Customers and grants to the Customers an uncommitted overdraft facility and a revolving facility. The financing term is 12 months.

The funds provided to the Customers under the credit facilities and the letter of credit line, as stipulated by the Agreement, are made available in connection with the Customers' current business. The interest on the overdraft facility and the revolving facility is based on WIBOR increased by a margin and the letter of credit line is provided to the Customers on conditions defined under the Agreement. The terms and conditions of the financing and letters of credit that are set forth in the Agreement correspond to market conditions.

The Agreement meets the significant agreement criterion because its total value exceeds 10% of the Bank's equity.

Signatures of the Bank's representatives:

date	name	position	signature
27.02.2014	Jan Bujak	senior vice-president of the board	