



current report no. 06/2014

date: 5 March 2014

Conclusion of a significant agreement with Customers not affiliated with the Bank

Legal grounds: Article 5, item 1, section 3, Article 9 and Article 78, item 3 of the Minister of Finance Ordinance dated 19 February 2009 regarding current and periodical information disclosed by issuers of securities and conditions for recognizing as equivalent information required by the laws of a non-member state (Journal of Laws of 2009, No. 33, item 259, as amended).

The Board of Executives of BNP Paribas Bank Polska SA (the "**Bank**") hereby informs you that on 5 March 2014 the Bank concluded with Customers not affiliated with the Bank a multi-option credit line agreement (the "**Agreement**") up to the maximum amount of PLN 250 million.

Under the Agreement, the Bank grants to the Customers an overdraft facility in PLN or EUR and a revolving line in PLN or EUR. The financing term ends 30 March 2016.

The funds provided to the Customers under the Agreement will be allocated for financing the Customers' current business. The interest on the overdraft facility and the revolving line is based on WIBOR or EURIBOR increased by a margin. The terms and conditions of the financing that are set forth in the Agreement correspond to market conditions.

The Agreement meets the significant agreement criterion because its total value exceeds 10% of the Bank's equity.

The total amount of all the agreements concluded with this customer within last 12 months stands at PLN 267 million.

Signatures of the Bank's representatives:

date	name	position	signature
05.03.2014	Frederic Amoudru	president of the board	