



# current report no. 13/2014

date: 22 April 2014

## Polish Financial Supervision Authority approves BNP Paribas Bank Polska S.A. prospectus

Legal basis: Article 56 Para. 1, item 1 of Act on Public Offering and Conditions Governing the Introduction of Financial Instruments to an Organized Trading System, and on Public Companies (consolidated text: Journal of Laws of 2013, item 1382) – confidential information

The Board of Executives of BNP Paribas Bank Polska S.A. (the "**Bank**") hereby informs that:

- (1) the Polish Financial Supervision Authority approved, on 22 April 2014, a prospectus of the Bank prepared in connection with the public offering of no more than 5,026,539 series O ordinary bearer shares with a nominal value of PLN 45.46 each (the "**Series O shares**") and in connection with the application for admission and introduction of Series O shares, rights to Series O shares and 5,243,532 series L shares, 2,108,794 series M shares and 4,569,420 series N shares to trading on the regulated market (main market) operated by the Warsaw Stock Exchange;
- (2) the prospectus of the Bank referred to in section (1) above will be available to the public on the Bank's website <http://www.bnpparibas.pl> and on the website of the Offering Agent, Dom Maklerski Banku Handlowego S.A., <http://www.dmbh.pl>, on 23 April 2014.

### **Disclaimer:**

*This report constitutes fulfilment of the Bank's reporting obligations, is for informational and promotional purposes only and under no circumstances shall constitute an offer or invitation, or form a basis for a decision to invest in the securities of BNP Paribas Bank Polska S.A. (the "Company"). The prospectus (the "Prospectus") prepared in connection with the offering and admission of the Company's shares to trading on the Warsaw Stock Exchange was approved by the Polish Financial Supervision Authority and together with all published supplements and update reports thereto is the sole legally binding document containing information about the Company and the offering of its shares in Poland (the "Offering"). The Prospectus will be published and available on the Company's website <http://www.bnpparibas.pl> and on the website of the Offering Agent, Dom Maklerski Banku Handlowego S.A., <http://www.dmbh.pl>. Before making a decision to acquire the Company's shares in the Offering the investors should carefully read the Prospectus with all published supplements and update reports thereto.*

*This report does not constitute a recommendation within the meaning of the Regulation of the Polish Minister of Finance Regarding Information Constituting Recommendations Concerning Financial Instruments or Issuers Thereof dated October 19, 2005.*

*This report (and the information contained herein) does not contain or constitute an offer of securities for sale, or solicitation of an offer to purchase securities, in the United States, Australia, Canada or Japan, or any other jurisdiction. The securities referred to herein have not been and will not be registered under the U.S. Securities Act of 1933, as amended, and may not be offered or sold in the United States or to U.S. persons. No public offering of the securities will be made in the United States.*

*This report is being distributed only to and is directed only at (a) persons outside the United Kingdom, (b) persons who have professional experience in matters relating to investments, i.e. investment professionals within the meaning of Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (the "Order"), and (c) high net worth companies, unincorporated associations and other persons to whom it may lawfully be communicated in accordance with Article 49(2)(a) to (d) of the Order (all such persons together being referred to as "relevant persons"). The securities will be available only to, and any invitation, offer or agreement to subscribe, purchase or otherwise acquire such securities will be only with, relevant persons. Any person who is not a relevant person should not act or rely on this report or any of its contents.*

*Not for release, directly or indirectly, in or into the United States of America, Australia, Canada or Japan.*

Signatures of the Bank's representatives:

date	name	position	signature
[●].04.2014	Frederic Amoudru	president of the board	