



current report no. 15/2014

date: 29 April 2014

Information on the Price of the Offer Shares, the final number of the Offer Shares offered in the Offering and the final number of the Offer Shares offered to different categories of investors

Legal basis: Article 54 Para. 3 and Article 56 Para. 1, item 1 of Act on Public Offering and Conditions Governing the Introduction of Financial Instruments to an Organized Trading System, and on Public Companies (consolidated text: Journal of Laws of 2013, item 1382) – confidential information

The Board of Executives of BNP Paribas Bank Polska S.A. (the "**Bank**") hereby presents, as an attachment to this current report, [an information on the Price of the Offer Shares, the final number of the Offer Shares offered in the Offering and the final number of the Offer Shares offered to different categories of investors](#).

The above-mentioned information will be also published in the manner used to publish the Bank's prospectus approved by the Polish Financial Supervision Authority on 22 April 2014.

Disclaimer:

*This report constitutes fulfilment of the Bank's reporting obligations, is for informational and promotional purposes only and under no circumstances shall constitute an offer or invitation, or form a basis for a decision to invest in the securities of BNP Paribas Bank Polska S.A. (the "**Company**"). The prospectus (the "**Prospectus**") prepared in connection with the offering and admission of the Company's shares to trading on the Warsaw Stock Exchange was approved by the Polish Financial Supervision Authority and together with all published supplements and update reports is the sole legally binding document containing information about the Company and the offering of its shares in Poland (the "**Offering**"). The Prospectus has been published and is available on the Company's website <http://www.bnpparibas.pl> and on the website of the Offering Agent, Dom Maklerski Banku Handlowego S.A., <http://www.dmbh.pl>. Before making a decision to acquire the Company's shares in the Offering, the investors should carefully read the Prospectus with all published supplements and update reports.*

This report does not constitute a recommendation within the meaning of the Regulation of the Polish Minister of Finance Regarding Information Constituting Recommendations Concerning Financial Instruments or Issuers Thereof dated October 19, 2005.

This report (and the information contained herein) does not contain or constitute an offer of securities for sale, or solicitation of an offer to purchase securities, in the United States, Australia, Canada or Japan, or any other jurisdiction. The securities referred to herein have not been and will not be registered under the U.S. Securities Act of 1933, as amended, and may not be offered or sold in the United States or to U.S. persons. No public offering of the securities will be made in the United States.

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Not for release, directly or indirectly, in or into the United States of America, Australia, Canada or Japan.

Signatures of the Bank's representatives:

date	name	position	signature
29.04.2014	Frederic Amoudru	president of the board	