



current report no. 18/2014

date: 15 May 2014

Introduction of rights to Series „O” shares of the BNP Paribas Bank Polska SA to trading

Legal basis: § 34 Section 1 item 2) and 3) of the Minister of Finance Ordinance dated 19 February 2009 regarding the current and periodic information disclosed by issuers of securities and conditions for recognizing as equivalent information required by the laws of a non-member state (consolidated text: Journal of Laws of 2014, item 133)

The Board of Executives of BNP Paribas Bank Polska S.A. (the “**Bank**”) hereby informs that on 15 May 2014 the Board of Executives of the Warsaw Stock Exchange decided, by virtue of its resolution No. 576/2014 of 15 May 2014, to:

1. introduce, effective as of 16 May 2014, to trading on the main market by way of an ordinary procedure 5,026,539 rights to series “O” ordinary bearer shares of the Bank with a nominal value of PLN 45.46 each (the “**Rights to Shares**”) with the following ISIN code assigned thereto by the National Depository of Securities: PLPPAB000201;
2. quote the Rights to Shares in the continuous trading system under abbreviated name of “BNPPL-PDA” and stock ticker of “BNPA”.

Disclaimer:

*This report constitutes fulfilment of the Bank’s reporting obligations, is for informational and promotional purposes only and under no circumstances shall constitute an offer or invitation, or form a basis for a decision to invest in the securities of BNP Paribas Bank Polska S.A. (the “**Company**”). The prospectus (the “**Prospectus**”) prepared in connection with the offering and admission of the Company’s shares to trading on the Warsaw Stock Exchange was approved by the Polish Financial Supervision Authority and together with all published supplements and update reports is the sole legally binding document containing information about the Company and the offering of its shares in Poland (the “**Offering**”). The Prospectus has been published and is available on the Company’s website <http://www.bnpparibas.pl> and on the website of the Offering Agent, Dom Maklerski Banku Handlowego S.A., <http://www.dmbh.pl>.*

This report does not constitute a recommendation within the meaning of the Regulation of the Polish Minister of Finance Regarding Information Constituting Recommendations Concerning Financial Instruments or Issuers Thereof dated October 19, 2005.

This report (and the information contained herein) does not contain or constitute an offer of securities for sale, or solicitation of an offer to purchase securities, in the United States, Australia, Canada or Japan, or any other jurisdiction. The securities referred to herein have not been and will not be registered under the U.S. Securities Act of 1933, as amended, and may not be offered or sold in the United States or to U.S. persons. No public offering of the securities will be made in the United States.

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Not for release, directly or indirectly, in or into the United States of America, Australia, Canada or Japan.

Signatures of the Bank’s representatives

date	name and surname	position	signature
15.05.2014 r.	Frédéric Amoudru	President of the Board	