



# current report no. 19/2014

date: 19 May 2014

## Summary of the public offering of the series "O" shares of the BNP Paribas Bank Polska SA

Legal basis: § 33 Para. 1 of the Minister of Finance Ordinance dated 19 February 2009 regarding the current and periodic information disclosed by issuers of securities and conditions for recognizing as equivalent information required by the laws of a non-member state (consolidated text: Journal of Laws of 2014, item 133)

The Board of Executives of BNP Paribas Bank Polska S.A. (the "**Bank**"), hereby discloses to the public information connected to the completion of the subscription and allotment of the 5,026,539 series „O” ordinary bearer shares of the Bank with a nominal value of PLN 45.46 each (the "**Offer Shares**"), conducted on the basis of the resolutions no. 10 and 11 of the Annual General Meeting of 7 April 2014.

Capitalized terms used, but not defined in this current report, have the meanings ascribed to those terms in the prospectus of the Bank's shares approved by the Polish Financial Supervision Authority on 22 April 2014.

### *1. Start and close dates of the subscription for the Offer Shares.*

Subscription orders for the Offer Shares among the Individual Investors were accepted from 23 April 2014 through 28 April 2014.

Subscription orders for the Offer Shares among the Institutional Investors were accepted from 30 April 2014 through 5 May 2014.

### *2. Date of allotment of the Offer Shares.*

The Offer Shares were allotted on 6 May 2014.

### *3. Number of the Offer Shares offered to subscription.*

Subscription in the public offering comprised 5,026,539 Offer Shares.

### *4. Reduction in the tranches.*

No reduction was made in relation to the subscription orders placed for the Offer Shares.

### *5. Number of the Offer Shares subscribed for.*

The number of Offer Shares subscribed for was 5,026,539. Individual Investors placed subscription orders for 166,093 Offer Shares and Institutional Investors placed subscription orders for 4,860,446 Offer Shares.

### *6. Number of the Offer Shares allotted following subscription.*

The number of the Offer Shares allotted following subscription was 5,026,539, of which 166,093 Offer Shares were allotted to Individual Investors and 4,860,446 Offer Shares were allotted to Institutional Investors.

### *7. Issue price of the Offer Shares.*

Offer Shares were subscribed for at the issue price of PLN 46.00 per one Offer Share.

### *8. Number of persons who placed subscription orders for the Offer Shares in each tranche of the subscription.*

534 Individual Investors and 62 Institutional Investors placed subscription orders for the Offer Shares.

9. *Number of persons who were allotted with the Offer Shares following subscription.*

Offer Shares were allotted to 534 Individual Investors and 62 Institutional Investors.

10. *Names (designations) of underwriters who subscribed for the Offer Shares in performance of the underwriting agreements, with specification of the number of securities subscribed for and the actual price paid for one security (issue price less remuneration for subscribing for one security acquired by the underwriter in performance of the underwriting agreement).*

The underwriters did not subscribe for any Offer Shares in performance of their obligations arising out of the Underwriting Agreement of 20 June 2013, as amended by annex nr. 2 of 23 April 2014.

11. *Value of completed subscription (product of the Offer Shares within the offering and their issue price).*

The completed subscription had a value of PLN 231,220,794.00 (5,026,539 Offer Shares subscribed for at the issue price of PLN 46.00 per share).

12. *Specification of the total costs of the issue, by title, including at least the costs of: (a) preparation and conducting of the offering; (b) underwriters fee's, for each underwriter separately; (c) preparation of the prospectus, taking into consideration the cost of advisory services; (d) promotion of the offering – including the method of their settlement in the Bank accounts and their presentation format in the Bank's financial statements.*

According to the Bank's estimates as at the date of submitting this report, the total costs incurred by the Bank in connection with the offering and issuance of series "O" shares shall amount to approximately PLN 13.5 million.

On account of the lack, as at the date of submitting this report, of a final settlement of the costs of the offering and issuance of the series "O" shares, the amount of these costs has been estimated and recognised as the issue costs according to the Bank's best knowledge. The Bank shall prepare and make available to the public a current report on the final amount of issue costs, including the costs by type and the method of their settlement in the Bank's accounts and their presentation format in the Bank's financial statements, after receipt and acceptance of all invoices from the entities involved in the work on preparing and conducting the public offering.

13. *Cost of the subscription incurred by the Bank as averaged for one Offer Share.*

According to the Bank's estimates as at the date of submitting this report, the total cost of the subscription incurred by the Bank, for one Offer Share, shall amount to approximately PLN 2.69.

The Bank shall prepare and make available to the public a current report on the cost of the subscription incurred by the Bank as averaged for one Offer Share, after receipt and acceptance of all invoices from the entities involved in the work on preparing and conducting the public offering.

**Disclaimer:**

*This report constitutes fulfilment of the Bank's reporting obligations, is for informational and promotional purposes only and under no circumstances shall constitute an offer or invitation, or form a basis for a decision to invest in the securities of BNP Paribas Bank Polska S.A. (the "**Company**"). The prospectus (the "**Prospectus**") prepared in connection with the offering and admission of the Company's shares to trading on the Warsaw Stock Exchange was approved by the Polish Financial Supervision Authority and together with all published supplements and update reports is the sole legally binding document containing information about the Company and the offering of its shares in Poland (the "**Offering**"). The Prospectus has been published and is available on the Company's website <http://www.bnpparibas.pl> and on the website of the Offering Agent, Dom Maklerski Banku Handlowego S.A., <http://www.dmbh.pl>.*

*This report does not constitute a recommendation within the meaning of the Regulation of the Polish Minister of Finance Regarding Information Constituting Recommendations Concerning Financial Instruments or Issuers Thereof dated October 19, 2005.*

*This report (and the information contained herein) does not contain or constitute an offer of securities for sale, or solicitation of an offer to purchase securities, in the United States, Australia, Canada or Japan, or any other jurisdiction. The securities referred to herein have not been and will not be registered under the U.S. Securities Act of 1933, as amended, and may not be offered or sold in the United States or to U.S. persons. No public offering of the securities will be made in the United States.*

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*such securities will be only with, relevant persons. Any person who is not a relevant person should not act or rely on this report or any of its contents.*

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Signatures of the Bank's representatives:

date	name	position	signature
19.05.2014	Frederic Amoudru	president of the board	