



**BNP PARIBAS**

# current report no. 23/2014

date: 28 May 2014

## Notification on the change of share in the total number of votes

Legal grounds: Article 70, item 1 of the Act on Public Offering and Conditions Governing the Introduction of Financial Instruments to an Organized Trading System, and on Public Companies (consolidated text: Journal of Laws of 2013, item 1382)

The Board of Executives of BNP Paribas Bank Polska SA (the "**Bank**") hereby informs that on 28 May 2014 the Bank received from "Dominet" Spółka Akcyjna w likwidacji ("**Dominet**") a notification, under the Article 69 of the Act on Public Offering and Conditions Governing the Introduction of Financial Instruments to an Organized Trading System, and on Public Companies (consolidated text: Journal of Laws of 2013, item 1382) (the "**Public Offering Act**"), on the change of share in the total number of votes in the Bank from 18.27% to 15.55%, i.e. a decrease of 2.72%.

The decrease in the Dominet's share in the total number of votes in the Bank took effect on 27 May 2014, upon registration of the increase in the share capital of the Bank by PLN 228,506,462.94, by way of issuing 5,026,539 series O ordinary bearer shares of the Bank with the nominal value of PLN 45.46 each, in the National Court Register, by the District Court for the capital city of Warsaw, XIII Economic Division of the National Court Register (the "**Registration**"). Additionally, Dominet has not taken up any of the issued series O ordinary bearer shares of the Bank.

Prior to the Registration, Dominet had directly held 5,243,532 shares of the Bank, representing 18.27% of its share capital and carrying the right to 5,243,532 votes at the general meeting of the Bank, which constituted 18.27% of the total number of votes at the general meeting of the Bank.

After the Registration, Dominet directly holds 5.243.532 shares of the Bank, representing 15.55% in its share capital and carrying the right to 5.243.532 votes at the general meeting of the Bank, which constitute 15.55% of the total number of votes at the general meeting of the Bank.

No shares of the Bank are held by subsidiaries of Dominet.

Dominet is not a party to any agreement on the transfer of right to exercise voting rights vested in the Bank's shares, within the meaning of Article 87 Section 1 Item 3 Letter c of the Public Offering Act.

### **Disclaimer:**

*This report constitutes fulfilment of the Bank's reporting obligations, is for informational and promotional purposes only and under no circumstances shall constitute an offer or invitation, or form a basis for a decision to invest in the securities of BNP Paribas Bank Polska S.A. (the "**Company**"). The prospectus (the "**Prospectus**") prepared in connection with the offering and admission of the Company's shares to trading on the Warsaw Stock Exchange was approved by the Polish Financial Supervision Authority and together with all published supplements and update reports is the sole legally binding document containing information about the Company and the offering of its shares in Poland (the "**Offering**"). The Prospectus has been published and is available on the Company's website <http://www.bnpparibas.pl> and on the website of the Offering Agent, Dom Maklerski Banku Handlowego S.A., <http://www.dmbh.pl>.*

*This report does not constitute a recommendation within the meaning of the Regulation of the Polish Minister of Finance Regarding Information Constituting Recommendations Concerning Financial Instruments or Issuers Thereof dated October 19, 2005.*

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**Signatures of the Bank's representatives**

date	name and surname	position	signature
28.05.2014	Frédéric Amoudru	President of the Board	