



# current report no. 27/2014

date: 6 June 2014

## Conditional registration of series "O" shares of the BNP Paribas Bank Polska SA

Legal grounds: Article 34, section 1, item 1 of the Minister of Finance Ordinance dated 19 February 2009 regarding current and periodical information disclosed by issuers of securities and conditions for recognizing as equivalent information required by the laws of a non-member state (Journal of Laws of 2014, item 133)

The Board of Executives of BNP Paribas Bank Polska SA (the "**Bank**") hereby informs that on 6 June 2014 the Board of Executives of the National Depository for Securities (the "**NDS**") by resolution no. 532/14 resolved to register 5,026,539 series O ordinary bearer shares of the Bank with a nominal value of PLN 45.46 each (the "**Series O Shares**") in the NDS and assign the code PLPPAB000011 thereto, under the condition that the company operating the regulated market adopts a decision to introduce Series O Shares to trading on the same regulated market on which the Bank's other shares marked with the code PLPPAB000011 have been introduced.

The registration of the Series O Shares will take place in connection with the closing of the accounts maintained for the rights to Series O Shares, marked with the code PLPPAB000201, within three days from the date when NDS receives a decision of the company operating the regulated market to introduce Series O Shares to trading on the regulated market but no earlier than the date stated in that decision as a date of introduction of Series O Shares to trading on this market.

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*This report constitutes fulfilment of the Bank's reporting obligations, is for informational and promotional purposes only and under no circumstances shall constitute an offer or invitation, or form a basis for a decision to invest in the securities of BNP Paribas Bank Polska S.A. (the "**Company**"). The prospectus (the "**Prospectus**") prepared in connection with the offering and admission of the Company's shares to trading on the Warsaw Stock Exchange was approved by the Polish Financial Supervision Authority and together with all published supplements and update reports is the sole legally binding document containing information about the Company and the offering of its shares in Poland (the "**Offering**"). The Prospectus has been published and is available on the Company's website <http://www.bnpparibas.pl> and on the website of the Offering Agent, Dom Maklerski Banku Handlowego S.A., <http://www.dmbh.pl>.*

*This report does not constitute a recommendation within the meaning of the Regulation of the Polish Minister of Finance Regarding Information Constituting Recommendations Concerning Financial Instruments or Issuers Thereof dated October 19, 2005.*

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### Signatures of the Bank's representatives

date	name and surname	position	signature
06.06.2014	Jan Bujak	Senior Vice-President of the Board	