



# current report no. 28/2014

date: 9 June 2014

## Setting the last date of listing the rights to series O shares and admission and introduction of series L, M, N and O shares to trading

Legal basis: § 34 Section 1 item 2) and 4) of the Minister of Finance Ordinance dated 19 February 2009 regarding the current and periodic information disclosed by issuers of securities and conditions for recognizing as equivalent information required by the laws of a non-member state (consolidated text: Journal of Laws of 2014, item 133)

The Board of Executives of BNP Paribas Bank Polska S.A. (the "**Bank**") hereby informs that on 9 June 2014 the Management Board of the Warsaw Stock Exchange (the "**WSE**") adopted the following resolutions:

1. resolution No. 673/2014 on setting a last date of listing the rights to series O ordinary bearer shares of the Bank on the Main Market of the WSE, in which the Management Board of WSE set the last date of listing 5,026,539 rights to series O ordinary bearer shares of the Bank, with a nominal value of PLN 45.46 each, registered by the National Depository of Securities (the "**NDS**") under the code PLPPAB000201 for 10 June 2014;
2. resolution No. 674/2014 on admission and introduction to trading on the Main Market of the WSE of series L, M, N and O ordinary bearer shares of the Bank, in which the Management Board of WSE stated that the following ordinary bearer shares of the Bank, with a nominal value PLN 45.46 each, are admitted to trading on the primary market:
  - 1) 5,243,532 series L shares,
  - 2) 2,108,794 series M shares,
  - 3) 4,569,420 series N shares and
  - 4) 5,026,539 series O shares,

and decided to introduce the above-mentioned shares to trading, as of 11 June 2014, on the primary market by way of an ordinary procedure on the condition that the NDS registers these shares on 11 June 2014 and assigns the code PLPPAB000011 thereto.

### **Disclaimer:**

*This report constitutes fulfilment of the Bank's reporting obligations, is for informational and promotional purposes only and under no circumstances shall constitute an offer or invitation, or form a basis for a decision to invest in the securities of BNP Paribas Bank Polska S.A. (the "**Company**"). The prospectus (the "**Prospectus**") prepared in connection with the offering and admission of the Company's shares to trading on the Warsaw Stock Exchange was approved by the Polish Financial Supervision Authority and together with all published supplements and update reports is the sole legally binding document containing information about the Company and the offering of its shares in Poland (the "**Offering**"). The Prospectus has been published and is available on the Company's website <http://www.bnpparibas.pl> and on the website of the Offering Agent, Dom Maklerski Banku Handlowego S.A., <http://www.dmbh.pl>.*

*This report does not constitute a recommendation within the meaning of the Regulation of the Polish Minister of Finance Regarding Information Constituting Recommendations Concerning Financial Instruments or Issuers Thereof dated October 19, 2005.*

*This report (and the information contained herein) does not contain or constitute an offer of securities for sale, or solicitation of an offer to purchase securities, in the United States, Australia, Canada or Japan, or any other jurisdiction. The securities referred to herein have not been and will not be registered under the U.S. Securities Act of 1933, as amended, and may not be offered or sold in the United States or to U.S. persons. No public offering of the securities will be made in the United States.*

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**BNP Paribas Bank Polska SA** with its registered office in Warsaw at ul. Suwak 3, entered in the District Court for the capital city of Warsaw, XIII Commercial Division of the National Court Register (KRS) under No. 6421, NIP (tax identification number): 676-007-83-01, holding paid-up share capital of PLN 1,532,886,878.90 | [www.bnpparibas.pl](http://www.bnpparibas.pl)

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*Not for release, directly or indirectly, in or into the United States of America, Australia, Canada or Japan.*

**Signatures of the Bank's representatives**

date	name and surname	position	signature
09.06.2014	Frédéric Amoudru	President of the Board	