



BNP PARIBAS

current report no. 29/2014

date: 10 June 2014

Registration of series L, M, N and O shares of BNP Paribas Bank Polska S.A.

Legal basis: § 34 Section 1 item 1) of the Minister of Finance Ordinance dated 19 February 2009 regarding the current and periodic information disclosed by issuers of securities and conditions for recognizing as equivalent information required by the laws of a non-member state (consolidated text: Journal of Laws of 2014, item 133)

The Board of Executives of BNP Paribas Bank Polska S.A. (the "**Bank**") hereby informs that on 10 June 2014 it has received a communication of the Operations Department of the National Depository for Securities (the "**NDS**") informing that on 11 June 2014 16,948,285 ordinary bearer shares of the Bank with a nominal value of PLN 45.46 each, including 5,243,532 series L shares of the Bank, 2,108,794 series M shares of the Bank, 4,569,420 series N shares of the Bank and 5,026,539 series O shares of the Bank (the "**Shares**") will be registered in the NDS. The code PLPPAB000011 will be assigned to the Shares.

Additionally, in reference to current report no. 28/2014, the Board of Executives of the Bank informs that the conditions set out in the resolution of the Management Board of the Warsaw Stock Exchange no. 674/2014 dated 9 June 2014 for the introduction of Shares to trading on the primary market by way of an ordinary procedure will be fulfilled on 11 June 2014., i.e. on 11 June 2014 the registration of the Shares in the NDS and assigning the code PLPPAB000011 thereto will take place.

Disclaimer:

*This report constitutes fulfilment of the Bank's reporting obligations, is for informational purposes only and under no circumstances shall constitute an offer or invitation, or form a basis for a decision to invest in the securities of BNP Paribas Bank Polska S.A. (the "**Company**"). The prospectus (the "**Prospectus**") prepared in connection with the offering and admission of the Company's shares to trading on the Warsaw Stock Exchange was approved by the Polish Financial Supervision Authority and together with all published supplements and update reports was the sole legally binding document containing information about the Company and the offering of its shares in Poland (the "**Offering**"). The Prospectus has been published and is available on the Company's website <http://www.bnpparibas.pl> and on the website of the Offering Agent, Dom Maklerski Banku Handlowego S.A., <http://www.dmbh.pl>.*

This report does not constitute a recommendation within the meaning of the Regulation of the Polish Minister of Finance Regarding Information Constituting Recommendations Concerning Financial Instruments or Issuers Thereof dated October 19, 2005.

This report (and the information contained herein) does not contain or constitute an offer of securities for sale, or solicitation of an offer to purchase securities, in the United States, Australia, Canada or Japan, or any other jurisdiction. The securities referred to herein have not been and will not be registered under the U.S. Securities Act of 1933, as amended, and may not be offered or sold in the United States or to U.S. persons. No public offering of the securities will be made in the United States.

*This report is being distributed only to and is directed only at (a) persons outside the United Kingdom, (b) persons who have professional experience in matters relating to investments, i.e. investment professionals within the meaning of Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (the "**Order**"), and (c) high net worth companies, unincorporated associations and other persons to whom it may lawfully be communicated in accordance with Article 49(2)(a) to (d) of the Order (all such persons together being referred to as "relevant persons"). The securities will be available only to, and any invitation, offer or agreement to subscribe, purchase or otherwise acquire such securities will be only with, relevant persons. Any person who is not a relevant person should not act or rely on this report or any of its contents.*

Not for release, directly or indirectly, in or into the United States of America, Australia, Canada or Japan.

Signatures of the Bank's representatives

date	name and surname	position	signature
10.06.2014	Frédéric Amoudru	President of the Board	