



current report no. 30/2014

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Conclusion of A Loan Agreement with European Bank for Reconstruction and Development

Legal grounds: Article 5, item 1, section 3 and Article 9 of the Minister of Finance Ordinance dated 19 February 2009 regarding current and periodical information disclosed by issuers of securities and conditions for recognizing as equivalent information required by the laws of a non-member state (consolidated text: Journal of Laws of 2014, item 133).

The Board of Executives of BNP Paribas Bank Polska SA (the "**Bank**") hereby informs that on the 24 of June 2014 the Bank concluded a loan agreement with the European Bank for Reconstruction and Development (hereinafter, EBRD) up to the maximum amount of EUR 50 million (say: fifty million euro), i.e. PLN 208 million as converted at the National Bank of Poland mid-rate of 24 June 2014.

Out of EUR 50,000,000 of the Loan Agreement – Tranche A of EUR 30,000,000 is committed and Tranche B of EUR 20,000,000 is uncommitted.

The Bank will be provided with the funds earmarked for financing small and medium-sized investment projects undertaken by SMEs under the program "Polish SME Sustainable Energy Financing Facility II" (PoISEFF II).

The loan term lasts till five (5) years since signing the agreement, i.e. till 24 June 2019. The interest is floating and is based on EURIBOR 3M increased by the margin.

One of the conditions precedent for the disbursement of funds under the Loan Agreement is providing a guarantee by BNP Paribas SA securing the execution of the Bank's obligations under the Loan Agreement.

The agreement meets the significant agreement criteria because its total value exceeds 10% of the Bank's equity.

Signatures of the Bank's representatives:

Date	name	position	signature
25.06.2014	Frederic Amoudru	president of the board	