



# current report no. 33/2014

date: 27 June 2014

## Notification on the change of direct share in the total number of votes

Legal grounds: Article 70, item 1 of the Act on Public Offering and Conditions Governing the Introduction of Financial Instruments to an Organized Trading System, and on Public Companies (consolidated text: Journal of Laws of 2013, item 1382)

The Board of Executives of BNP Paribas Bank Polska SA (the "**Bank**") hereby informs you that on 27 June 2014 the Bank received from BNP Paribas Fortis SA/NV (the "**BNP Paribas Fortis**") a notification, under the Article 69 of the Act on Public Offering and Conditions Governing the Introduction of Financial Instruments to an Organized Trading System, and on Public Companies (consolidated text: Journal of Laws of 2013, item 1382) (the "**Public Offering Act**"), on the increase of BNP Paribas Fortis direct share from 69.45% to 85.00% in the total number of votes in BNP Paribas Bank Polska S.A. (the "**Bank**") as a result of the division of the liquidation assets of Dominet S.A. w likwidacji (the "**Transaction**"), on 25 June 2014.

As a result of the Transaction, BNP Paribas Fortis holds directly 28,661,545 the Bank's shares constituting 85.00% of the Bank's share capital and authorizing to 28,661,545 votes at the Bank's general meeting, representing 85.00% of the total number of votes at the Bank's general meeting.

Prior to the Transaction, BNP Paribas Fortis held (i) directly 23,418,013 Bank's shares constituting 69,45% of the Bank's share capital and authorizing to 23,418,013 votes at the Bank's general meeting representing 69,45% of the total number of votes at the Bank's general meeting, and (ii) indirectly, through Dominet S.A. w likwidacji, 5,243,532 Bank's shares constituting 15.55% of the Bank's share capital and authorizing to 5,243,532 votes at the Bank's general meeting representing 15.55% of the total number of votes at the Bank's general meeting.

There are no subsidiaries of BNP Paribas Fortis which hold the Bank's shares and BNP Paribas Fortis is not a party to any agreement on the transfer of right to exercise voting rights in respect of BNP Paribas Fortis's shares within the meaning of Article 87 Section 1 Item 3 Letter c of the Offering Act.

### Signatures of the Bank's representatives:

date	name	position	signature
27.06.2014	Frédéric Amoudru	president of the board	