



current report no. 39/2014

date: 28 November 2014

Issuance of the certified auditor's opinion on the correctness and accuracy of the merger plan of Bank Gospodarki Żywnościowej S.A. and BNP Paribas Bank Polska S.A.

Legal basis: §19 Item 2 Point 3 of the Ordinance of the Minister of Finance of 19 February 2009 regarding the current and periodic information disclosed by issuers of securities and conditions for recognizing as equivalent information required by the laws of a non-member state (consolidated text: Dz. U. of 2014, item 133)

The Management Board of BNP Paribas Bank Polska S.A. (the "Bank"), in reference to the current report No. 37/2014 of 10 October 2014, hereby informs that on 28 November 2014, the Bank received an opinion of a certified auditor on the correctness and accuracy the merger plan of the Bank and BGŻ dated 10 October 2014 prepared on the basis of Article 503 § 1 of the Commercial Companies Code.

Further to the above, the Bank discloses the said opinion to the public as [attached](#).

[The expert opinion regarding the audit of the Merger Plan of Bank Gospodarki Żywnościowej S.A. and BNP Paribas Bank Polska S.A.](#)

Signatures of the Bank's representatives:

date	name	position	signature
28 November 2014	Frederic Amoudru	president of the board	