



current report no. 02/2013

date: 11 February 2013

Conclusion of a significant agreement with Customers not affiliated with the Bank

Legal grounds: Article 5, item 1, section 3, Article 9 and Article 78, item 3 of the Minister of Finance Ordinance dated 19 February 2009 regarding current and periodical information disclosed by issuers of securities and conditions for recognizing as equivalent information required by the laws of a non-member state (Journal of Laws of 2009, No. 33, item 259, as amended).

The Board of Executives of BNP Paribas Bank Polska SA (hereinafter: "the Bank") informs you that on 11 February 2013 the Bank and Customers not affiliated with the Bank concluded a multi-option credit line agreement up to the maximum amount of EUR 50 million, i.e. the equivalent of circa PLN 208 million at the National Bank of Poland (NBP) midrate as of 11 February 2013. Loan funds will be allocated to finance the Customers' current business needs. Each disbursement is subject to approval of the Bank. The financing tenor is 12 months. The facility interest rate has been determined based on WIBOR and EURIBOR increased by a margin. Terms and conditions of the financing correspond to market conditions.

The agreement meets the significant agreement criterion because its total value exceeds 10% of the Bank's equity.

Signatures of the Bank's representatives:

date	name	position	signature
11.02.2013	Frederic Amoudru	president of the board	