

## current report no. 19/2013

date: 21 June 2013

## Notification of filing a lawsuit against BNP Paribas Bank Polska S.A.

Legal basis: Article 56 Section 1 Item 1 of the Act of 29 July 2005 on Public Offering and Conditions Governing the Introduction of Financial Instruments to an Organized Trading System, and on Public Companies (Journal of Laws of 2005 No. 184, item 1539, as amended) – confidential information

NOT FOR RELEASE, DIRECTLY OR INDIRECTLY, IN OR INTO THE UNITED STATES OF AMERICA, AUSTRALIA, CANADA OR JAPAN.

The Board of Executives of BNP Paribas Bank Polska S.A. (the "Bank") hereby informs that on 20 June 2013 it obtained information on filing on 10 June 2013 with the Regional Court in Warsaw, 16<sup>th</sup> Business Division against the Bank of a lawsuit for payment of PLN 54,422,511 increased by statutory interest accrued from 3 January 2007 (representing approximately PLN 44 million), due to settlements arising from FX options. Based on the legal opinions it has obtained, the Board of Executives of the Bank estimates that it has the legal arguments which will enable efficient defense against the claimant's claims.

Information on filing the above-mentioned lawsuit has also been included in the Supplement 1 to the Bank's Prospectus, filed on 21 June 2013 with the Polish Financial Supervision Authority.

## Disclaimer:

This report constitutes fulfilment of the Bank's reporting obligations, is for informational and promotional purposes only and under no circumstances shall constitute an offer or invitation, or form a basis for a decision to invest in the securities of BNP Paribas Bank Polska S.A. (the "Company"). The prospectus (the "Prospectus") prepared in connection with the offering and admission of the Company's shares to trading on the Warsaw Stock Exchange was approved by the Polish Financial Supervision Authority and together with all published supplements and update reports is the sole legally binding offering document containing information about the Company and the offering of its shares in Poland (the "Offering"). The Prospectus has been published and is available on the Company's website <a href="http://www.bnpparibas.pl">http://www.bnpparibas.pl</a> and on the website of the Offering Agent, Dom Maklerski Banku Handlowego S.A., <a href="http://www.dmbh.pl">http://www.dmbh.pl</a>. Before making a decision to acquire the Company's shares in the Offering, the investors should carefully read the Prospectus with all published supplements and update reports.

This report does not constitute a recommendation within the meaning of the Regulation of the Polish Minister of Finance Regarding Information Constituting Recommendations Concerning Financial Instruments or Issuers Thereof dated 19 October 2005.

This report (and the information contained herein) does not contain or constitute an offer of securities for sale, or solicitation of an offer to purchase securities, in the United States, Australia, Canada or Japan, or any other jurisdiction where such an offer or solicitation would be unlawful. The securities referred to herein have not been and will not be registered under the U.S. Securities Act of 1933, as amended, and may not be offered or sold in the United States or to U.S. persons. No public offering of the securities will be made in the United States.

This report is being distributed only to and is directed only at (a) persons outside the United Kingdom, (b) persons who have professional experience in matters relating to investments, i.e. investment professionals within the meaning of Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (the "Order"), and (c) high net worth companies, unincorporated associations and other persons to whom it may lawfully be communicated in accordance with Article 49(2)(a) to (d) of the Order (all such persons together being referred to as "relevant persons"). The securities will be available only to, and any invitation, offer or agreement to subscribe, purchase or otherwise acquire such securities will be only with, relevant persons. Any person who is not a relevant person should not act or rely on this report or any of its contents.

## Signatures of the Bank's representatives:

date	name	position/function	signature
21.06.2013	Frédéric Amoudru	president of the board	