



current report no. 20/2013

date: 27 June 2013

Information on the suspension of the public offering of shares in the Bank

Legal basis: Article 56 Section 1 Item 1 of the Act of 29 July 2005 on Public Offering and Conditions Governing the Introduction of Financial Instruments to an Organized Trading System, and on Public Companies (Journal of Laws of 2005 No. 184, item 1539, as amended) – confidential information

NOT FOR RELEASE, DIRECTLY OR INDIRECTLY, IN OR INTO THE UNITED STATES OF AMERICA, AUSTRALIA, CANADA OR JAPAN.

The Board of Executives of BNP Paribas Bank Polska S.A. (the "**Bank**") hereby informs that on 27 June 2013, upon consultation with the Global Coordinator (as defined in the Prospectus), as of today it decided to suspend the public offering of series "O" ordinary bearer shares in the Bank (the "**Offering**") due to deeply unfavourable market environment on the Warsaw Stock Exchange in the recent days.

The new dates of the Offering will be determined and published at a later date.

On 28 June 2013 the Bank intends to submit to the Polish Financial Supervision Authority (the "**PFSA**") an application for approval of the supplement no. 2 to the prospectus of shares in the Bank approved by the PFSA on 19 June 2013 (the "**Prospectus**"), containing information on the suspension of the Offering. Immediately upon approval of the above-mentioned supplement by the PFSA, the supplement will be published in the manner used to publish the Prospectus.

Disclaimer:

*This report constitutes fulfilment of the Bank's reporting obligations, is for informational and promotional purposes only and under no circumstances shall constitute an offer or invitation, or form a basis for a decision to invest in the securities of BNP Paribas Bank Polska S.A. (the "**Company**"). The prospectus (the "**Prospectus**") prepared in connection with the offering and admission of the Company's shares to trading on the Warsaw Stock Exchange was approved by the Polish Financial Supervision Authority and together with all published supplements and update reports is the sole legally binding offering document containing information about the Company and the offering of its shares in Poland (the "**Offering**"). The Prospectus has been published and is available on the Company's website <http://www.bnpparibas.pl> and on the website of the Offering Agent, Dom Maklerski Banku Handlowego S.A., <http://www.dmbh.pl>. Before making a decision to acquire the Company's shares in the Offering, the investors should carefully read the Prospectus with all published supplements and update reports.*

This report does not constitute a recommendation within the meaning of the Regulation of the Polish Minister of Finance Regarding Information Constituting Recommendations Concerning Financial Instruments or Issuers Thereof dated 19 October 2005.

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Signatures of the Bank's representatives:

date	name	position/function	signature
27.06.2013	Frédéric Amoudru	president of the board	