



current report no. 22/2013

date: 16 July 2013

Conclusion of a significant agreement with a customer not affiliated with the Bank

Legal grounds: Article 5, para. 1, sub-para. 3, Article 9 and Article 78, para. 3 of the Minister of Finance Ordinance dated 19 February 2009 regarding current and periodical information disclosed by issuers of securities and conditions for recognizing as equivalent information required by the laws of a non-member state (Journal of Laws of 2009, No. 33, item 259, as amended).

NOT FOR RELEASE, DIRECTLY OR INDIRECTLY, IN OR INTO THE UNITED STATES OF AMERICA, AUSTRALIA, CANADA OR JAPAN.

The Board of Executives of BNP Paribas Bank Polska S.A. (the "**Bank**") hereby informs that on 15 July 2013 the Bank concluded with a customer not affiliated with the Bank (the "**Customer**") an annex dated 11 July 2013 to a multi-purpose credit line agreement (the "**Annex**") which provides that upon satisfaction of certain conditions set forth by the Annex, the maximum credit limit will be increased from EUR 42 million to EUR 47 million (i.e. the equivalent of approx. PLN 202 million at the National Bank of Poland midrate as of 16 July 2013) until 1 December 2013. Pursuant to the Annex, from 2 December 2013 until the end of the current credit availability period, that is until 11 January 2014, the credit limit will be reduced to EUR 20 million. Pursuant to the Annex, the crediting period ends on 22 June 2015.

Under the Annex, the Bank grants the Customer an overdraft facility, provides a bank guarantee facility and provides a letter of credit facility to the Customer.

The financing facility, the bank guarantee and letter of credit facilities provided to the Customer under the Annex are made available in connection with the Customer's current business. The interest on the overdraft facility is based on WIBOR increased by a margin, the bank guarantee facilities are provided to the Customer in exchange for a commission, while the letters of credit are provided on the terms set forth in the Tariff of commissions and fees for corporate entities. The terms and conditions of the financing, provision of bank guarantee and letters of credit that are set forth in the Annex correspond to market conditions.

The Annex meets the significant agreement criterion because the value of the agreement exceeds 10% of the Bank's equity.

Disclaimer:

*This report constitutes fulfilment of the Bank's reporting obligations, is for informational and promotional purposes only and under no circumstances shall constitute an offer or invitation, or form a basis for a decision to invest in the securities of BNP Paribas Bank Polska S.A. (the "**Company**"). The prospectus (the "**Prospectus**") prepared in connection with the offering and admission of the Company's shares to trading on the Warsaw Stock Exchange was approved by the Polish Financial Supervision Authority and together with all published supplements and update reports is the sole legally binding offering document containing information about the Company and the offering of its shares in Poland (the "**Offering**"). The Prospectus has been published and is available on the Company's website <http://www.bnpparibas.pl> and on the website of the Offering Agent, Dom Maklerski Banku Handlowego S.A., <http://www.dmbh.pl>. Before making a decision to acquire the Company's shares in the Offering, the investors should carefully read the Prospectus with all published supplements and update reports.*

This report does not constitute a recommendation within the meaning of the Regulation of the Polish Minister of Finance Regarding Information Constituting Recommendations Concerning Financial Instruments or Issuers Thereof dated 19 October 2005.

This report (and the information contained herein) does not contain or constitute an offer of securities for sale, or solicitation of an offer to purchase securities, in the United States, Australia, Canada or Japan, or any other jurisdiction where such an offer or solicitation would be unlawful. The securities referred to herein have not been and will not be registered under the U.S. Securities Act of 1933, as amended, and may not be offered or sold in the United States or to U.S. persons. No public offering of the securities will be made in the United States.

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Signatures of the Bank's representatives:

date	name	position	signature
16.07.2013	Frederic Amoudru	president of the board	