



BNP PARIBAS

current report no. 24/2013

date: 13 August 2013

Fulfilment of the conditions for the conditional agreement on the sale of receivables due to the Bank from Vistula Group S.A.

Legal basis: Article 56 Section 1 Item 1 of the Act of 29 July 2005 on Public Offering and Conditions Governing the Introduction of Financial Instruments to an Organized Trading System, and on Public Companies (Journal of Laws of 2005 No. 184, item 1539, as amended) – confidential information

NOT FOR RELEASE, DIRECTLY OR INDIRECTLY, IN OR INTO THE UNITED STATES OF AMERICA, AUSTRALIA, CANADA OR JAPAN.

Further to current report no. 23/2013 dated 26 July 2013, the Board of Executives of BNP Paribas Bank Polska S.A. (the "**Bank**") hereby states that the conditions precedent have been fulfilled for the conditional agreement, dated 26 July 2013, concluded between the Bank, BNP Paribas Fortis SA/NV ("**BNP Paribas Fortis**") and Raport 5 Non-Standardized Securitization Closed-End Investment Fund and Forum XI Closed-End Investment Fund (the "**Funds**"), managed by FORUM Towarzystwo Funduszy Inwestycyjnych S.A., concerning the sale of receivables due to the Bank and BNP Paribas Fortis from Vistula Group S.A. (the "**Agreement**").

The implementation of the Agreement in part pertaining to the Bank has been contingent on the completion of a number of conditions precedent, including in particular the payment to the benefit of the Bank of the price in the amount of approximately PLN 103 million by the Funds. The fulfilment of the last condition precedent for the agreement, including the payment to the benefit of the Bank of the agreed sale price, occurred on 13 August 2013.

Within the deadline prescribed by the provisions of law the Bank intends to file an application with the Polish Financial Supervision Authority (the "**PFS**A") for approval of supplement no. 5 to the Bank's prospectus (the "**Prospectus**"), containing information on the fulfilment of the conditions for the Agreement. Promptly upon the PFS A's approval of the above mentioned supplement, it will be made public in the same manner as the Prospectus.

Disclaimer:

*This report constitutes fulfilment of the Bank's reporting obligations, is for informational and promotional purposes only and under no circumstances shall constitute an offer or invitation, or form a basis for a decision to invest in the securities of BNP Paribas Bank Polska S.A. (the "**Company**"). The prospectus (the "**Prospectus**") prepared in connection with the offering and admission of the Company's shares to trading on the Warsaw Stock Exchange was approved by the Polish Financial Supervision Authority and together with all published supplements and update reports is the sole legally binding offering document containing information about the Company and the offering of its shares in Poland (the "**Offering**"). The Prospectus has been published and is available on the Company's website <http://www.bnpparibas.pl> and on the website of the Offering Agent, Dom Maklerski Banku Handlowego S.A., <http://www.dmbh.pl>. Before making a decision to acquire the Company's shares in the Offering, the investors should carefully read the Prospectus with all published supplements and update reports.*

This report does not constitute a recommendation within the meaning of the Regulation of the Polish Minister of Finance Regarding Information Constituting Recommendations Concerning Financial Instruments or Issuers Thereof dated 19 October 2005.

This report (and the information contained herein) does not contain or constitute an offer of securities for sale, or solicitation of an offer to purchase securities, in the United States, Australia, Canada or Japan, or any other jurisdiction where such an offer or solicitation would be unlawful. The securities referred to herein have not been and will not be registered under the U.S. Securities Act of 1933, as amended, and may not be offered or sold in the United States or to U.S. persons. No public offering of the securities will be made in the United States.

*This report is being distributed only to and is directed only at (a) persons outside the United Kingdom, (b) persons who have professional experience in matters relating to investments, i.e. investment professionals within the meaning of Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (the "**Order**"), and (c) high net worth companies, unincorporated associations and other persons to whom it may lawfully be communicated in accordance with Article 49(2)(a) to (d) of the Order (all such persons together being referred to as "relevant persons").*

The securities will be available only to, and any invitation, offer or agreement to subscribe, purchase or otherwise acquire such securities will be only with, relevant persons. Any person who is not a relevant person should not act or rely on this report or any of its contents.

Signatures of the Bank's representatives:

date	name	position/function	signature
13.08.2013	Frédéric Amoudru	president of the board	