



BNP PARIBAS

# current report no. 25/2013

date: 20 August 2013

## Resolution issued by Management Board of National Depository for Securities with regard to conditional registration of Bank's shares

Legal basis: § 34 Section 1 Item 1) of the Minister of Finance Ordinance dated 19 February 2009 regarding the current and periodic information disclosed by issuers of securities and conditions for recognizing as equivalent information required by the laws of a non-member state (Journal of Laws of 2009 No. 33, item 259 as amended)

NOT FOR RELEASE, DIRECTLY OR INDIRECTLY, IN OR INTO THE UNITED STATES OF AMERICA, AUSTRALIA, CANADA OR JAPAN.

The Board of Executives of BNP Paribas Bank Polska S.A. (the "**Bank**") hereby informs that the Management Board of the National Depository for Securities (the "**NDS**"), by resolution No. 644/13 of 19 August 2013, resolved to register in National Depository for Securities, under the code PLPPAB000011, 11,921,746 ordinary bearer shares of the Bank, i.e. (i) 5,243,532 series L ordinary bearer shares, (ii) 2,108,794 series M ordinary bearer shares, and (iii) 4,569,420 series N ordinary bearer shares, of nominal value of 45.46 PLN each, subject to condition that Warsaw Stock Exchange (the "**WSE**") will approve introduction of said shares to trading on the same regulated market on which all other shares of the Bank were admitted.

The registration with the NDS will commence within three days from the NDS receiving documents confirming that the WSE made a decision to introduce the series L, M and N Bank's shares to trading, but no earlier than on the day indicated in that decision as the day of the introduction of the shares to trading.

### **Disclaimer:**

*This report constitutes fulfilment of the Bank's reporting obligations, is for informational and promotional purposes only and under no circumstances shall constitute an offer or invitation, or form a basis for a decision to invest in the securities of BNP Paribas Bank Polska S.A. (the "**Company**"). The prospectus (the "**Prospectus**") prepared in connection with the offering and admission of the Company's shares to trading on the Warsaw Stock Exchange was approved by the Polish Financial Supervision Authority and together with all published supplements and update reports is the sole legally binding offering document containing information about the Company and the offering of its shares in Poland (the "**Offering**"). The Prospectus has been published and is available on the Company's website <http://www.bnpparibas.pl> and on the website of the Offering Agent, Dom Maklerski Banku Handlowego S.A., <http://www.dmbh.pl>. Before making a decision to acquire the Company's shares in the Offering, the investors should carefully read the Prospectus with all published supplements and update reports.*

*This report does not constitute a recommendation within the meaning of the Regulation of the Polish Minister of Finance Regarding Information Constituting Recommendations Concerning Financial Instruments or Issuers Thereof dated 19 October 2005.*

*This report (and the information contained herein) does not contain or constitute an offer of securities for sale, or solicitation of an offer to purchase securities, in the United States, Australia, Canada or Japan, or any other jurisdiction where such an offer or solicitation would be unlawful. The securities referred to herein have not been and will not be registered under the U.S. Securities Act of 1933, as amended, and may not be offered or sold in the United States or to U.S. persons. No public offering of the securities will be made in the United States.*

*This report is being distributed only to and is directed only at (a) persons outside the United Kingdom, (b) persons who have professional experience in matters relating to investments, i.e. investment professionals within the meaning of Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (the "**Order**"), and (c) high net worth companies, unincorporated associations and other persons to whom it may lawfully be communicated in accordance with Article 49(2)(a) to (d) of the Order (all such persons together being referred to as "relevant persons"). The securities will be available only to, and any invitation, offer or agreement to subscribe, purchase or otherwise acquire*

*such securities will be only with, relevant persons. Any person who is not a relevant person should not act or rely on this report or any of its contents.*

Signatures of the Bank's representatives:

date	name	position/function	signature
20.08.2013	Frédéric Amoudru	president of the board	