



current report no. 33/2013

date: 21 October 2013

Consolidated Text of BNP Paribas Bank Polska S.A. Statute

Legal basis: § 38 Section 1 Item 2 sub-item b) of the Minister of Finance Ordinance dated 19 February 2009 regarding the current and periodic information disclosed by issuers of securities and conditions for recognizing as equivalent information required by the laws of a non-member state (Journal of Laws of 2009 No. 33, item 259 as amended)

The Board of Executives of BNP Paribas Bank Polska S.A. (the "**Bank**") hereby informs that today it has been notified about registration on 21 October 2013 of the amendments to the Bank's statute (the "**Statute**") in the National Court Register by the District Court for the capital city of Warsaw, XIII Commercial Division of the National Court Register.

Enclosed please find [the consolidated text of the Statute](#) drawn up by the Supervisory Board based on the consolidated text of the Statute to date, and implementing the amendments adopted by Resolution No. 5 of the Extraordinary General Meeting held on 3 June 2013. Changes introduced to the Statute based on the abovementioned Resolution of the Extraordinary General Meeting were presented in detail in the current reports of the Bank no. 10/2013 of 7 May 2013 and no. 13/2013 of 3 June 2013. The amendments to the Statute concern the transfer of the competences between the Bank's authorities.

Disclaimer:

*This report constitutes fulfilment of reporting obligations, is for informational and promotional purposes only and under no circumstances shall constitute an offer or invitation, or form the basis for a decision, to invest in the securities of BNP Paribas Bank Polska S.A. (the "**Company**"). The prospectus (the "**Prospectus**") prepared in connection with the offering and admission of the Company's shares to trading on the Warsaw Stock Exchange will be the sole legally binding document containing information about the Company and the public offering of its shares in Poland (the "**Offering**"). The Company will be authorized to carry out the Offering in Poland once the Prospectus has been approved by the Polish Financial Supervision Authority. For the purposes of the Offering in Poland and admission of the Company's shares to trading on the Warsaw Stock Exchange, the Prospectus will be made available on the Company's website <http://www.bnpparibas.pl> and on the website of the Offering Agent, Dom Maklerski Banku Handlowego S.A., <http://www.dmbh.pl>.*

This report does not constitute a recommendation within the meaning of the Regulation of the Polish Minister of Finance Regarding Information Constituting Recommendations Concerning Financial Instruments or Issuers Thereof dated October 19, 2005.

This report (and the information contained herein) does not contain or constitute an offer of securities for sale, or solicitation of an offer to purchase securities, in the United States, Australia, Canada or Japan, or any other jurisdiction where such an offer or solicitation would be unlawful. The securities referred to herein have not been and will not be registered under the U.S. Securities Act of 1933, as amended, and may not be offered or sold in the United States or to U.S. persons. No public offering of the securities will be made in the United States.

*This report is being distributed only to and is directed only at (a) persons outside the United Kingdom of Great Britain and Northern Ireland, (b) persons who have professional experience in matters relating to investments, i.e. investment professionals within the meaning of Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (the "**Order**"), and (c) high net worth companies, unincorporated associations and other persons to whom it may lawfully be communicated in accordance with Article 49(2)(a) to (d) of the Order (all such persons together being referred to as "**relevant persons**"). The securities will be available only to, and any invitation, offer or agreement to subscribe, purchase or otherwise acquire such securities will be only with, relevant persons. Any person who is not a relevant person should not act or rely on this report or any of its contents.*

Not for release, directly or indirectly, in or into the United States of America, Australia, Canada or Japan.

Signatures of the Bank's representatives:

date	name	position	signature
21.10.2013	Frederic Amoudru	president of the board	