



current report no. 34/2013

date: 29 October 2013

Election of an entity authorised to audit financial statements

Legal basis: Article 5, item 1, section 19) and Article 25 of the Minister of Finance Ordinance dated February 19, 2009 regarding the current and periodic information disclosed by issuers of securities and conditions for recognising as equivalent information required by the laws of a non-member state (Journal of Laws of 2009 No. 33, item 259)

The Board of Executives of BNP Paribas Bank Polska S.A. (the "**Bank**") informs you that following the rule, adopted in 2012, of changing the external auditor of the Bank at least every 5-year period, the Bank's Supervisory Board, acting pursuant to Article 15, item 3, section 8) of the Bank's Statute, elected a new auditor on 29 October 2013. The Bank's Supervisory Board decided to choose **Deloitte Polska Spółka z ograniczoną odpowiedzialnością Spółka komandytowa** (limited partnership), seated in Warsaw, (address: Al. Jana Pawła II No. 19, 00-854 Warsaw; the National Chamber of Statutory Auditors register No. 73, hereinafter the "**Auditor**") as an entity authorised to audit financial statements of the Bank and the BNP Paribas Bank Polska S.A. Group (the "**Group**"), with which an agreement will be concluded on:

- the audit of the consolidated financial statements of the Group and the separate financial statements of the Bank for the years 2014-2017; and
- the review of the consolidated financial statements of the Group and the separate financial statements of the Bank for the 1st halves of 2014-2017.

The election has been made in accordance with legal provisions in force and professional standards.

The agreement with Auditor will be concluded for the period of performance of the above-mentioned audits and reviews for the years 2014-2017.

The Bank has not used the Auditor's services in the past, which includes auditing of financial statements, but has previously used the advisory services, including tax advisory, of other entities from Deloitte group.

Additionally, the Bank clarifies that the financial statements of the Bank and of the Group for the year 2013 will be audited by the current auditor, i.e. Mazars Audyt Spółka z ograniczoną odpowiedzialnością (limited liability partnership), seated in Warsaw.

Disclaimer:

*This report constitutes fulfilment of reporting obligations, is for informational and promotional purposes only and under no circumstances shall constitute an offer or invitation, or form the basis for a decision, to invest in the securities of BNP Paribas Bank Polska S.A. (the "**Company**"). The prospectus (the "**Prospectus**") prepared in connection with the offering and admission of the Company's shares to trading on the Warsaw Stock Exchange will be the sole legally binding document containing information about the Company and the public offering of its shares in Poland (the "**Offering**"). The Company will be authorized to carry out the Offering in Poland once the Prospectus has been approved by the Polish Financial Supervision Authority. For the purposes of the Offering in Poland and admission of the Company's shares to trading on the Warsaw Stock Exchange, the Prospectus will be made available on the Company's website <http://www.bnpparibas.pl> and on the website of the Offering Agent, Dom Maklerski Banku Handlowego S.A., <http://www.dmbh.pl>.*

This report does not constitute a recommendation within the meaning of the Regulation of the Polish Minister of Finance Regarding Information Constituting Recommendations Concerning Financial Instruments or Issuers Thereof dated October 19, 2005.

This report (and the information contained herein) does not contain or constitute an offer of securities for sale, or solicitation of an offer to purchase securities, in the United States, Australia, Canada or Japan, or any other jurisdiction where such an offer or solicitation would be unlawful. The securities referred to herein have not been and will not be registered under the U.S. Securities Act of 1933, as amended, and may not be offered or sold in the United States or to U.S. persons. No public offering of the securities will be made in the United States.

*This report is being distributed only to and is directed only at (a) persons outside the United Kingdom of Great Britain and Northern Ireland, (b) persons who have professional experience in matters relating to investments, i.e. investment professionals within the meaning of Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (the "**Order**"), and (c) high net worth companies, unincorporated associations and other persons to whom it may lawfully be communicated in accordance with Article 49(2)(a) to (d) of the Order (all such persons together being*

referred to as "**relevant persons**"). The securities will be available only to, and any invitation, offer or agreement to subscribe, purchase or otherwise acquire such securities will be only with, relevant persons. Any person who is not a relevant person should not act or rely on this report or any of its contents.

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Signatures of the Bank's representatives:

date	name	position	signature
29.10.2013	Frederic Amoudru	president of the board	