



current report no. 36/2013

date: 5 December 2013

BNP Paribas Group and Rabobank Group have reached an agreement on the purchase of Bank BGZ by BNP Paribas Group

Legal basis: Article 56 Section 1 Item 1 of the Act of 29 July 2005 on Public Offering and Conditions Governing the Introduction of Financial Instruments to an Organized Trading System, and on Public Companies (Journal of Laws of 2005 No. 184, item 1539, as amended) – confidential information

The Board of Executives of BNP Paribas Bank Polska S.A. (the "**Bank**") informs that on 5 December 2013 it was notified by BNP Paribas Group, its major shareholder, that BNP Paribas Group has reached the agreement with Rabobank Group for the purchase by BNP Paribas Group of the 98.5% stake held by Rabobank in Bank Gospodarki Żywnościowej S.A. ("**Bank BGŻ**"), valuing Bank BGŻ at PLN 4.2 billion (approximately EUR 1 billion).

The completion of the transaction is subject to the execution of the final documentation and to the necessary regulatory approvals.

Please also refer to the communiqué issued by BNP Paribas Group on this matter and available on the link: <http://invest.bnpparibas.com/en/pid5748/investors-shareholders.html>

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This report does not constitute a recommendation within the meaning of the Regulation of the Polish Minister of Finance Regarding Informing Constituting Recommendations Concerning Financial Instruments or Issuers Thereof dated October 19, 2005.

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Signatures of the Bank's representatives:

date	name	position	signature
5.12.2013	Frederic Amoudru	president of the board	