



# current report no. 03/2012

date: 11 January 2012

## Conclusion of a significant agreement with a Customer not affiliated with BNP Paribas Bank Polska SA

Legal grounds: Article 5, item 1, section 3, Article 9 and Article 78, item 3 of the Minister of Finance Ordinance dated 19 February 2009 regarding current and periodical information disclosed by issuers of securities and conditions for recognizing as equivalent information required by the laws of a non-member state (Journal of Laws of 2009, No. 33, item 259, as amended).

The Board of Executives of BNP Paribas Bank Polska SA (hereinafter: "the Bank") informs you that on 10 January 2012 the Bank and a Customer not affiliated with the Bank concluded a multi-option credit line agreement up to the maximum amount of PLN 200 million. Loan funds will be allocated to finance the Customer's current business needs. The financing tenor is 24 months. The facility interest rate has been determined based on WIBOR increased by a margin. Terms and conditions of the financing correspond to market conditions.

The agreement meets the significant agreement criterion because its total value exceeds 10% of the Bank's equity.

### Signatures of the Bank's representatives:

date	name	position	signature
11.02.2012	Frederic Amoudru	president of the board	