



# current report no. 18/2012

date: 29 June 2012

## Changes in the shareholders' structure

Legal grounds: Article 70 item 1 of the Act on Public Offering and Conditions of Introduction of Financial Instruments into an Organized Trading System, and on Public Companies (Journal of Laws of 2005 no. 184, item 1539, as amended)

With reference to current report no. 17/2012 regarding an increase of the share capital of BNP Paribas Bank Polska SA (hereinafter "the Bank") effective as of 23 June 2012, the Bank's Board of Executives hereby informs you, on the basis of notifications received from the shareholders, that the participation in the Bank's equity has changed as follows:

- The share of Fortis Bank SA/NV has changed by at least 1% of the total number of votes at the general meeting.

The number of shares held by Fortis Bank SA/NV rose from 18,848,593 Bank's shares, which gave the right to exercise approx. 78.13% of the total number of votes at the general meeting, to **23,418,013** shares, which constitute approx. **81.62%** of the total number of shares and entitle to exercise 23,418,013 voting rights, i.e. approx. 81.62% of the total number of votes.

- The share of Dominet SA (a wholly owned subsidiary of Fortis Bank SA/NV) has changed by at least 2% and is now below the 20% threshold of the total number of votes at the general meeting.

The number of the Bank's shares held by Dominet SA remains unchanged and is **5,243,532** shares. Prior to the share capital increase, it constituted approx. 21.74% of the total number of Bank's shares, which entitled to exercise 21.74% of the total number of votes at the general meeting. After the change this percentage decreased to **18.27%** of the total number of shares which entitle to exercise 18.27% of the total number of votes.

As a result of the above, the share of BNP Paribas SA (indirectly through Fortis Bank SA/NV and Dominet SA) increased by approx. 0.02%, i.e. from 99.87% to 99.89%.

### Signatures of the Bank's representatives:

date	name	position	signature
29.06.2012	Frederic Amoudru	president of the board	