



current report no. 24/2012

date: 12 December 2012

Fulfillment of conditions necessary to implement significant agreements with an affiliated entity

Legal grounds: Article 5, item 1, section 4 and Article 10 of the Minister of Finance Ordinance dated 19 February 2009 regarding current and periodical information disclosed by issuers of securities and conditions for recognizing as equivalent information required by the laws of a non-member state (Journal of Laws of 2009, No. 33, item 259, as amended).

The Board of Executives of BNP Paribas Bank Polska SA (hereinafter: "the Bank") informs you that the Bank received consent of the Polish Financial Supervision Authority ("KNF") to include loans of CHF 60 million and EUR 60 million, arising under the agreements concluded with BNP Paribas based in Paris, into the Bank's own funds (Tier 2 capital) as the subordinated debt.

Furthermore, the Bank received the KNF's consent to an early repayment of EUR 100 million received under the subordinated loan agreement concluded on 23 October 2007 with Fortis Bank (Nederland) NV, then transferred to Fortis Bank SA/NV (Brussels), which are included in the Bank's own funds (Tier 2 capital).

Signatures of the Bank's representatives:

| date | name | position | signature |
|------------|------------------|------------------------|-----------|
| 12.12.2012 | Frederic Amoudru | president of the board | |