



# current report no. 3/2011

date: 27 January 2011

## Conclusion of a significant agreement with a Customer not affiliated with Fortis Bank Polska SA

Legal grounds: Article 5, item 1, section 3 and Article 9 of the Minister of Finance Ordinance dated 19 February 2009 regarding current and periodical information disclosed by issuers of securities and conditions for recognizing as equivalent information required by the laws of a non-member state (Journal of Laws of 2009, No. 33, item 259, as amended).

The Board of Executives of Fortis Bank Polska SA (hereinafter: "the Bank") hereby informs you that on 26 January 2011 the Bank concluded a syndicated loan agreement with a Customer not affiliated with the Bank, as a result of which the total value of the agreements concluded with that Customer over the past 12 months amounts to PLN 200 million.

Within the syndicate, the Bank will grant the Customer a rollover loan up to PLN 100 million. Loan funds will be allocated to finance the Customer's current business and refinance previous liabilities. The final loan repayment date is 6 July 2016.

The loan interest rate was determined based on WIBOR increased by margin. Terms and conditions of the financing correspond to market conditions.

The agreement does not stipulate any contractual financial penalties. The agreement conclusion is not conditional upon any conditions or time limits to be met.

The total amount of agreements concluded with this customer over the past 12 months meets the significant agreement criterion because the total value exceeds 10% of the Bank's equity.

### Signatures of the Bank's representatives:

date	name	position	signature
26.01.2011	Frederic Amoudru	president of the board	