

current report no. 20/2011

date: 2 July 2011

Acquisition of Fortis Lease Polska Sp z o.o.

Legal grounds: Article 56 Para. 1, item 1 of the Act on Public Offering and Conditions of Financial Instruments Introduction into an Organized Trading System, and on Public Companies (*Journal of Laws* of 2005 no. 184, item 1539 as amended) – confidential information

The Board of Executives of BNP Paribas Bank Polska SA (hereinafter: "the Bank") informs you that on 1 July 2011 the share sale agreement of 100% shares in **Fortis Lease Polska Sp. z o.o.** (limited liability company) based in Warsaw (hereinafter: "FLP") was concluded between the Bank as the purchaser and BNP Paribas Leasing Solutions S.A. based in Luxembourg as the seller.

Under the agreement, the Bank acquires 11,500 FLP shares which represent 100% of the FLP share capital and entitle to exercise the same number of votes at the FLP General Meeting. Fortis Lease Polska Sp. z o.o. is a leasing company, which in close cooperation with the Bank, offers lease of a wide range of fixed assets including real estate, means of transport, construction machinery and specialist industrial equipment. At present FLP services 2,600 customers. As at the end of 2010, its assets amounted to PLN 2.3 billion. FLP will join the capital group of BNP Paribas Bank Polska SA.

Signatures of the Bank's representatives:

| date | name | position | signature |
|-----------|------------------|------------------------|-----------|
| 2.07.2011 | Frederic Amoudru | president of the board | |