



current report no. 25/2011

date: 12 December 2011

Amendment to a significant agreement with a Client not affiliated with the Bank

Legal grounds: Article 5, item 1, section 3 and Article 9 of the Minister of Finance Ordinance dated 19 February 2009 regarding current and periodical information disclosed by issuers of securities and conditions for recognizing as equivalent information required by law of a non-member state (Journal of Laws of 2009, No. 33, item 259, as amended).

Further to current reports no. 33/2009 dated 29 July 2009 and no. 52/2009 dated 24 November 2009, the Board of Executives of BNP Paribas Bank Polska SA (hereinafter: "the Bank") informs you that on 12 December 2011 the Bank signed an Annex to the Amendment Agreement concluded on 28 July 2009 with a Client not affiliated with the Bank (hereinafter: "the Client").

Under the Annex, a new repayment schedule was determined for the Client's outstanding debt towards the Bank and Fortis Bank SA/NV arising from:

1. credit facility agreement concluded between Fortis Bank SA/NV and the Client on 27 June 2008, as amended; the loan repayment deadline was extended to 5 January 2018;
2. credit facility agreement concluded between the Bank and the Client on 8 May 2008, as amended;
3. suretyship agreement concluded between the Bank and the Client on 18 January 2007, as amended.

Other significant terms and conditions of the Amendment Agreement, including the amount of the financing, loan tenor and repayment deadline of the debt referred to in items 2 and 3, remain unchanged.

The Annex modifies the Amendment Agreement which meets the significant agreement criterion, because its total value exceeds 10% of the Bank's equity.

Signatures of the Bank's representatives:

date	name	position	signature
12.12.2011	Frederic Amoudru	president of the board	