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date: 16 December 2011

BNP Paribas Bank Polska signs a finance contract with the European Investment Bank

Legal grounds: Article 5, item 1, section 3 and Article 9 of the Minister of Finance Ordinance dated 19 February 2009 regarding current and periodical information disclosed by issuers of securities and conditions for recognizing as equivalent information required by law of a non-member state (Journal of Laws of 2009, No. 33, item 259, as amended).

The Board of Executives of BNP Paribas Bank Polska SA (hereinafter: "the Bank") hereby informs you that on 16 December 2011, the Bank signed a finance contract with the European Investment Bank (hereinafter, the EIB) based in Luxembourg. Under the contract, the EIB will grant the Bank a credit facility in the amount of EUR 50 million (in words: fifty million euro), i.e. PLN 227 million based on an average rate as of 15 December 2011 announced by the National Bank of Poland. The Bank will be provided with funding dedicated to finance investment projects undertaken by small and medium-sized enterprises.

Detailed terms and conditions of the credit facility will be defined separately for each disbursed tranche. The maximum repayment term of the credit tranche is 12 years. The fixed or floating interest rate will depend on the currency of the disbursed tranche, i.e. the relevant reference rate plus a margin.

Alike the previous EIB loan agreements with the Bank, the contract's performance is conditional upon a guarantee issued by the parent shareholder of the Bank, BNP Paribas Fortis Bank based in Brussels, Belgium. Due performance of the contract by the Bank has been guaranteed by stipulating conditions for tranche disbursements and defining financial sanctions in the form of contractual penalties (however, specifying their exact amount is not possible).

The contract meets the criteria of a significant agreement because its value exceeds 10% of the Bank's equity.

Signatures of the Bank's representatives:

date	name	position	signature
16.12.2011	Frederic Amoudru	president of the board	