



current report no. 04/2010

Date: 8 March 2010

Signing of an annex to the Credit Facility Agreement with an Affiliated Entity

Legal grounds: §5, item 1, section 3 and §9 of the Ministry of Finance Ordinance dated 19 February 2009 regarding current and periodical information submitted by issuers of securities and conditions for recognizing as equivalent information required by the laws of a non-member state (Journal of Laws of 2009 No. 33, item 259 as amended)

Further to current report No. 9/2008 dated February 26, 2008, the Board of Executives of Fortis Bank Polska S.A. (hereinafter "the Bank") hereby informs you that an Annex to the Credit Facility Agreement of February 25, 2008 was signed by and between BGL BNP Paribas (former Fortis Banque Luxembourg S.A.), based in Luxembourg and the Bank.

Under the aforesaid agreement, BGL BNP Paribas granted the Bank a credit line up to EUR 300 million (or its equivalent amount in USD or CHF) for the funding of the Bank's working capital needs. The credit line was renewed on March 5, 2010.

As provided in the Annex, the credit line shall be available until March 5, 2011. The financing terms and conditions remain unchanged and are in line with the market standards.

The agreement meets the significant agreement criterion considering that the agreement value is equal to PLN 1,165 million, at the NBP mid-rate of March 5, 2010, and exceeds 10% of the Bank's equity capital.

Signatures of persons representing the Company

date	Name and surname	Position/ Function	signature
8/03/2010	Jan Bujak	Senior Vice-President	