

current report no. 15/2010

date: 26 May 2010

A permit issued by KNF on the purchase of the organized part of the banking enterprise

Legal basis: Article 5, Para. 1 Item 4 and Article 10 of the Minister of Finance Ordinance dated 19 February 2009 regarding the current and periodic information disclosed by issuers of securities and conditions for recognizing as equivalent information required by the laws of a non-member state (Journal of Laws of 2009 No. 33, item 259 as amended)

Further to current report no. 7/2010 dated 30 March 2010, the Board of Executives of Fortis Bank Polska SA hereby informs that on 26 May 2010 the Polish Financial Supervision Authority (KNF) issued a permit on the purchase by the Bank of the organized part of the banking enterprise conducted by BNP Paribas SA Branch in Poland.

Thus, a main condition for performance of a significant agreement signed on 30 March 2010 by and between Fortis Bank Polska SA and BNP Paribas SA Branch in Poland has been fulfilled. The transaction is scheduled for July 2010.

Signatures of the bank's representatives:

date	name	position	signature
26.05.2010	Alexander Paklons	president of the board	