



current report no. 25/2010

date: 27 July 2010

Signing a significant Credit Facility Agreement with an Affiliated Entity

Legal grounds: §5, section 1, item 3) and §9 of the Minister of Finance Ordinance dated 19 February 2009 regarding current and periodical information submitted by issuers of securities and conditions for recognising as equivalent information required by the laws of a non-member state (Journal of Laws of 2009 No. 33, item 259, as amended)

The Board of Executives of Fortis Bank Polska SA (hereinafter "the Bank") hereby reports that on 27 July 2010 BNP Paribas based in Paris and the Bank concluded the credit facility agreement, under which the Bank shall be granted a credit line up to the maximum amount of EUR 100 million. By the date of signing the credit facility agreement the tranche in the amount of EUR 50 million has been disbursed. Funds under the loan will be earmarked for the Bank's current operations and general corporate purposes.

The financing term is up to 15 years. The loan interest rate has been determined based on the EURIBOR rate increased by margin. Terms and conditions of the financing correspond to market conditions.

The Agreement meets the criteria of a significant agreement because the value of the agreement subject, which constitutes the equivalent of PLN 405 million at the National Bank of Poland (NBP) mid rate as of 26 July 2010, exceeds 10% of the Bank's equity.

Signatures of the bank's representatives:

date	name	position	signature
27.07.2010	Jan Bujak	senior vice- president of the board	