



current report no. 31/2010

date: 29 October 2010

Concluding a significant Credit Facility Agreement with an Affiliated Entity

Legal grounds: §5, section 1, item 3) and §9 of the Minister of Finance Ordinance dated 19 February 2009 regarding current and periodical information submitted by issuers of securities and conditions for recognising as equivalent information required by the laws of a non-member state (Journal of Laws of 2009 No. 33, item 259, as amended)

The Board of Executives of Fortis Bank Polska SA (hereinafter "the Bank") hereby reports that BNP Paribas SA based in Paris and the Bank concluded the credit facility agreement, under which the Bank was granted funding of CHF 250 million on 29 October 2010. Funds under the loan will be earmarked for the Bank's current operations and general corporate purposes.

The financing term is 3 years of the disbursement date, namely until 29 October 2013. The loan interest rate has been determined based on the 3M LIBOR CHF rate increased by margin. Terms and conditions of the financing correspond to market conditions.

The Agreement meets the criteria of a significant agreement because the value of the agreement subject, which constitutes the equivalent of PLN 730.9 million at the National Bank of Poland (NBP) mid rate as of 29 October 2010, exceeds 10% of the Bank's equity.

The credit line supersedes the credit line granted under the credit facility agreement dated 2004, transferred in 2008 by way of assignment of receivables to Fortis Bank Luxembourg SA (currently BGL BNP Paribas SA), which expires 31 October 2010.

Signatures of the Bank's representatives:

date	name	position	signature
29.10.2010	Jan Bujak	senior vice- president of the board	