

Current Report 02/2009



Disclosure of confidential information

Pursuant to Article 154 Act dated July 29, 2005 on trading in financial instruments in connection with Article 56 of Act dated July 29, 2005 on Public Offering and Conditions of Financial Instruments Introduction into an Organized Trading System, and on Public Companies (Journal of Laws No. 184, item 1539);

the Board of Executives of Fortis Bank Polska SA hereby announces that on January 14, 2009 had received the information that Polish Financial Supervision Commission decided to request that Société Fédérale de Participations et d'Investissement, with its registered office in Brussels, being the offeror in the Takeover Bid to subscribe for sale of 119,731 shares in Fortis Bank Polska SA, that the Takeover Bid launched on January 10, 2009 be amended in the following manner - in section 8 of the Takeover Bid document, the price of PLN 154.85 (One Hundred Fifty Four Polish Zlotys 85/100) be replaced with the price of PLN 222 (Two Hundred Twenty Two Polish Zlotys).

The Takeover Bid to subscribe for sale of shares Fortis Bank Polska SA had been announced on January 10, 2009. The request of the Commission to rise the price of the Takeover Bid arises from obligatory buy back of Fortis Bank Polska S.A. shares made by Fortis Bank S.A./NV seated in Brussels.

Signatures of the Bank's representatives:

Date	Name and surname	Position/function	Signature
2009-01-15	Alexander Paklons	President of the Board	