

Current Report 10/2009

FORTIS BANK

Receiving the notification on the result of the tender offer to acquire shares

Legal grounds: Article 56 para. 1 item 1 in relation with Article 77 para. 7 of Act dated July 29, 2005 on Public Offering and Conditions of Financial Instruments Introduction into an Organized Trading System, and on Public Companies.

The Board of Executives of Fortis Bank Polska SA hereby informs that on 6 March 2009 received from Société Fédérale de Participations et d'Investissement (SFPI) a notification on the results of the mandatory tender offer to acquire shares of Fortis Bank Polska SA listed on the Warsaw Stock Exchange, announced on 10 January 2009.

As a result of the tender offer a transaction was entered into for 87,263 (in words: eighty seven thousand two hundred and sixty three) shares.

In consequence of the aforesaid transaction, SFPI, through its subsidiary Fortis Bank SA/NV holds 16,738,712 (sixteen million seven hundred thirty eight thousand seven hundred and twelve) shares of Fortis Bank Polska SA, and thus 99.81% of all the shares of Fortis Bank Polska SA, representing 99.81% of the total number of votes at the Fortis Bank Polska's general meeting.

Signatures of the Bank's representatives:

Date	Name and surname	Position/function	Signature
2009-03-09	Alexander Paklons	President of the Board	